

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., *et al.*,

Debtors.

Chapter 11

Case No. 01-1139 (JKF)

(Jointly Administered)

**JOINDER OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY  
HOLDERS IN GRACE'S BRIEF REGARDING BANK LENDER ISSUES**

The Official Committee of Equity Security Holders (the "Equity Committee"), by and through its undersigned counsel, hereby joins in the above-captioned debtors' Post-Trial Response Brief Regarding Bank Lender Issues in Support of Confirmation of Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, and incorporates the arguments and positions set forth in the debtors' brief as if fully set forth herein.

Dated: Wilmington, Delaware  
November 24, 2009

**SAUL EWING LLP**

By: /s/ Teresa K.D. Currier  
Teresa K. D. Currier (No. 3080)  
222 Delaware Avenue, 12<sup>th</sup> Floor  
Wilmington, DE 19801  
(302) 421-6800

-and-

**KRAMER LEVIN NAFTALIS & FRANKEL LLP**

Philip Bentley  
David E. Blabey, Jr.  
1177 Avenue of the Americas  
New York, New York 10036  
(212) 715-9100

*Counsel to the Official Committee  
of Equity Security Holders*